

TAKE CHARGE OF YOUR FUTURE

Yale
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Health



Schedule your confidential consultation and let Fidelity help you become better informed and more confident about your workplace savings plan benefits.

For employees with complex needs, meet with Sean to learn more about:

- Retirement Income Planning
- Legacy Planning
- Holistic Financial Review

Call to schedule your complimentary one-on-one appointment with **Ted Swiderski**, visit [Fidelity.com/schedule](https://www.fidelity.com/schedule),

Or contact Ted directly at Ted.Swiderski@fmr.com

All consultations are now over the phone or via Zoom - your choice.



Text **MeetFidelity** to **343898** to schedule a phone consultation with one of our phone representatives.

Message and data rates may apply. Get details at <http://pages.fidelityinvestments.com/smsee>.



More on-site information on the other side.



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Schedule your confidential consultation for help with the following:

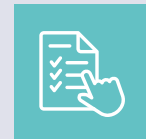
- Retirement planning
- Explore your plan benefits in more depth
- Make decisions that help you meet your goals
- Tap into Fidelity's experience and expertise
- Learn about consolidation options
- Discuss Social Security options

Call to schedule your confidential one-on-one consultation with **Dionnie Edwards**, visit [Fidelity.com/Schedule](https://www.fidelity.com/Schedule),
Or contact Dionnie directly at Dionnie.Edwards@fmr.com.

All consultations are now over the phone or via Zoom, your choice.



Please consider bringing all pertinent paperwork or statements with you to your appointment. **Planning partners are welcome to join as well!**



The plan is intended to be a participant-directed plan as described in Section 404(c) of ERISA, which means that fiduciaries of the plan are ordinarily relieved of liability for any losses that are the direct and necessary result of investment instructions given by a participant or beneficiary.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
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